



2022

YEAR IN REVIEW



**CONFIGURE**  
PARTNERS



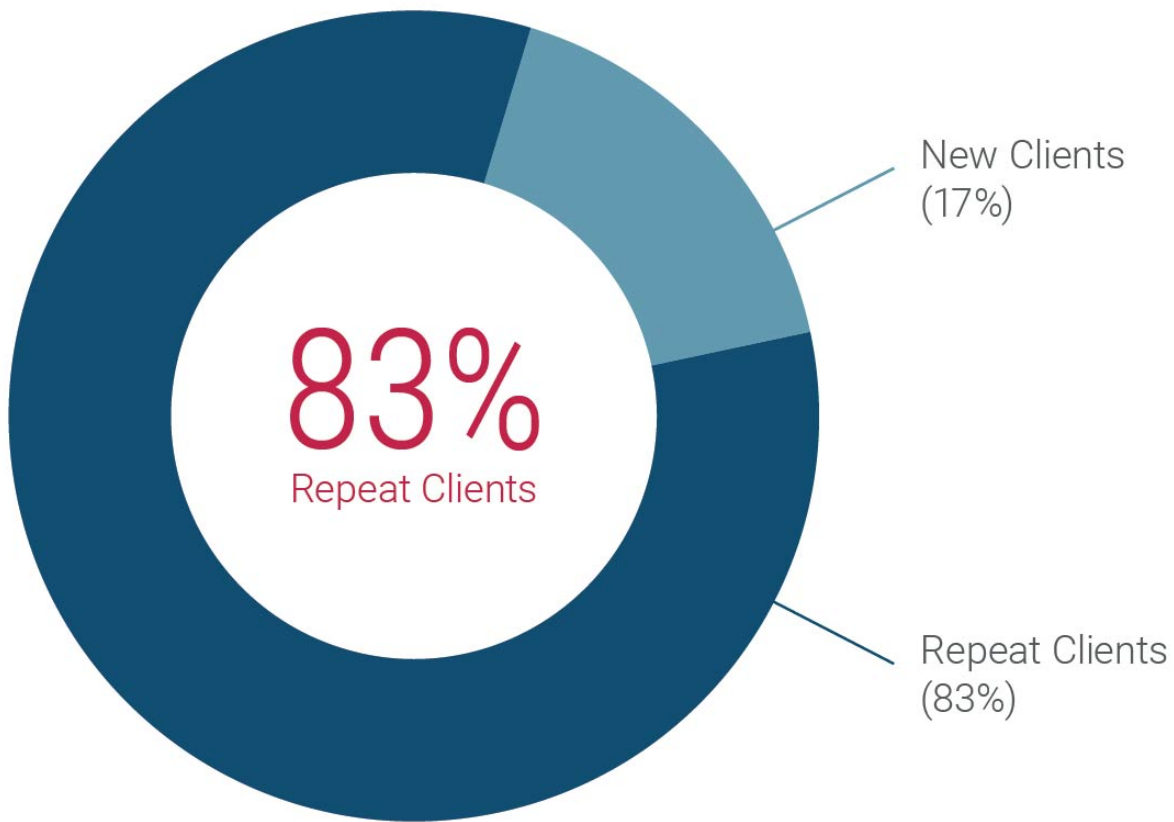
# BY THE NUMBERS



BY THE NUMBERS

# REPEAT CLIENTS

We are partners to our clients –  
when they win, we win.



BY THE NUMBERS

# CAPITAL COMMITMENTS

\$3.0  
Billion

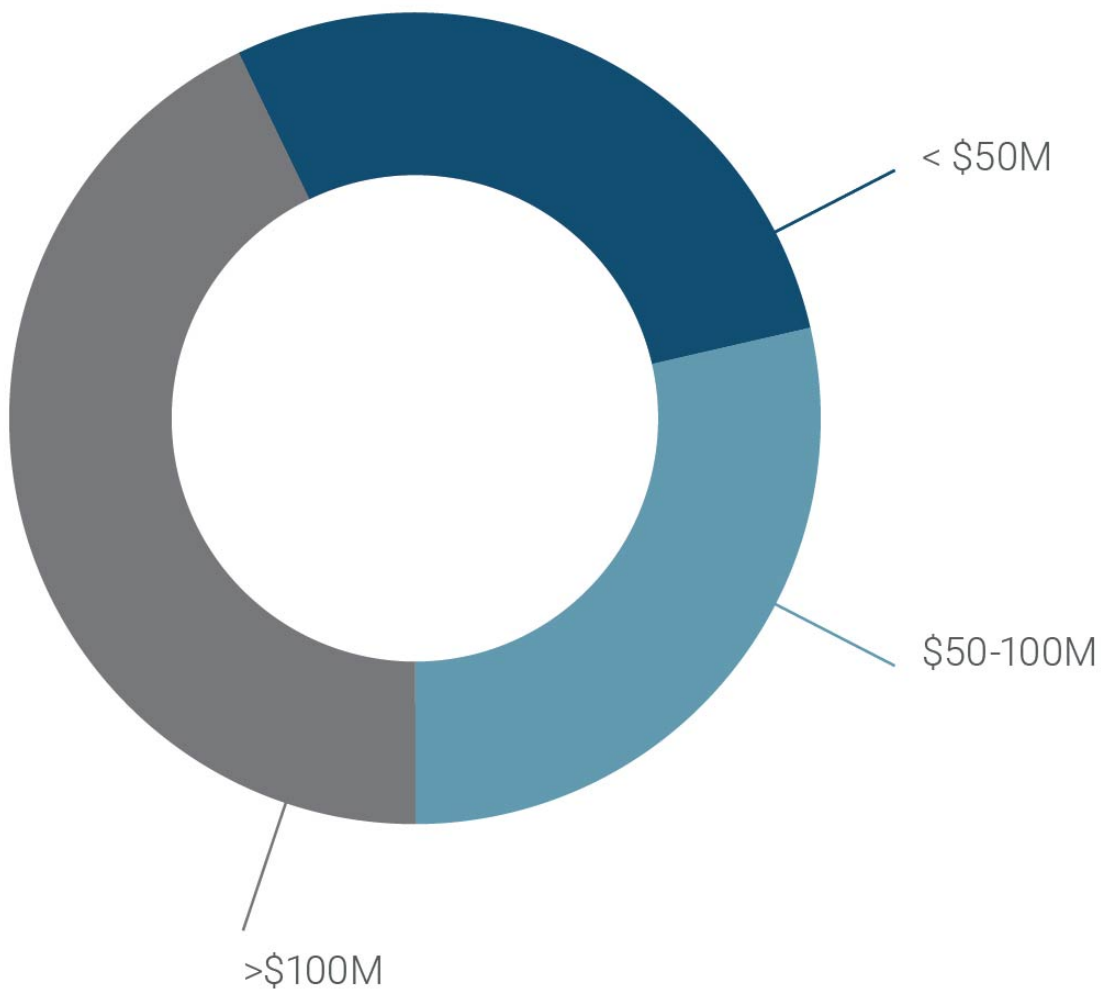
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BY THE NUMBERS

# PLACEMENT SIZE

Configure assists in debt placements ranging from \$25M to \$500M+.

Execution includes bilateral and small clubs out of the private credit market as well as hybrid private / BSL execution for larger transactions.





BY THE NUMBERS

FACILITY SIZE RANGE

\$30.0M–

\$400.0M

LENDER INTERACTIONS

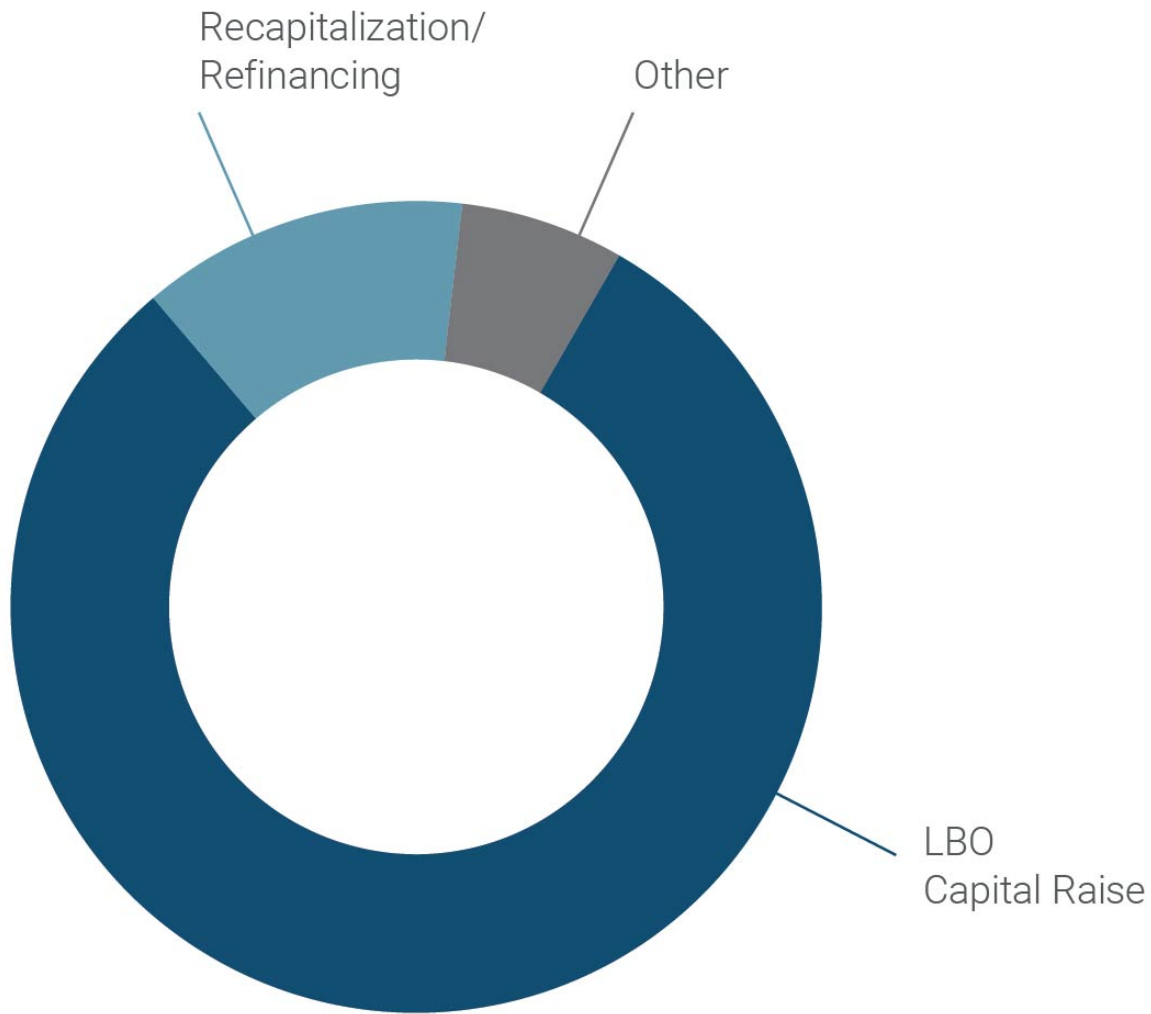
1,000+

TERM SHEETS RECEIVED

200+

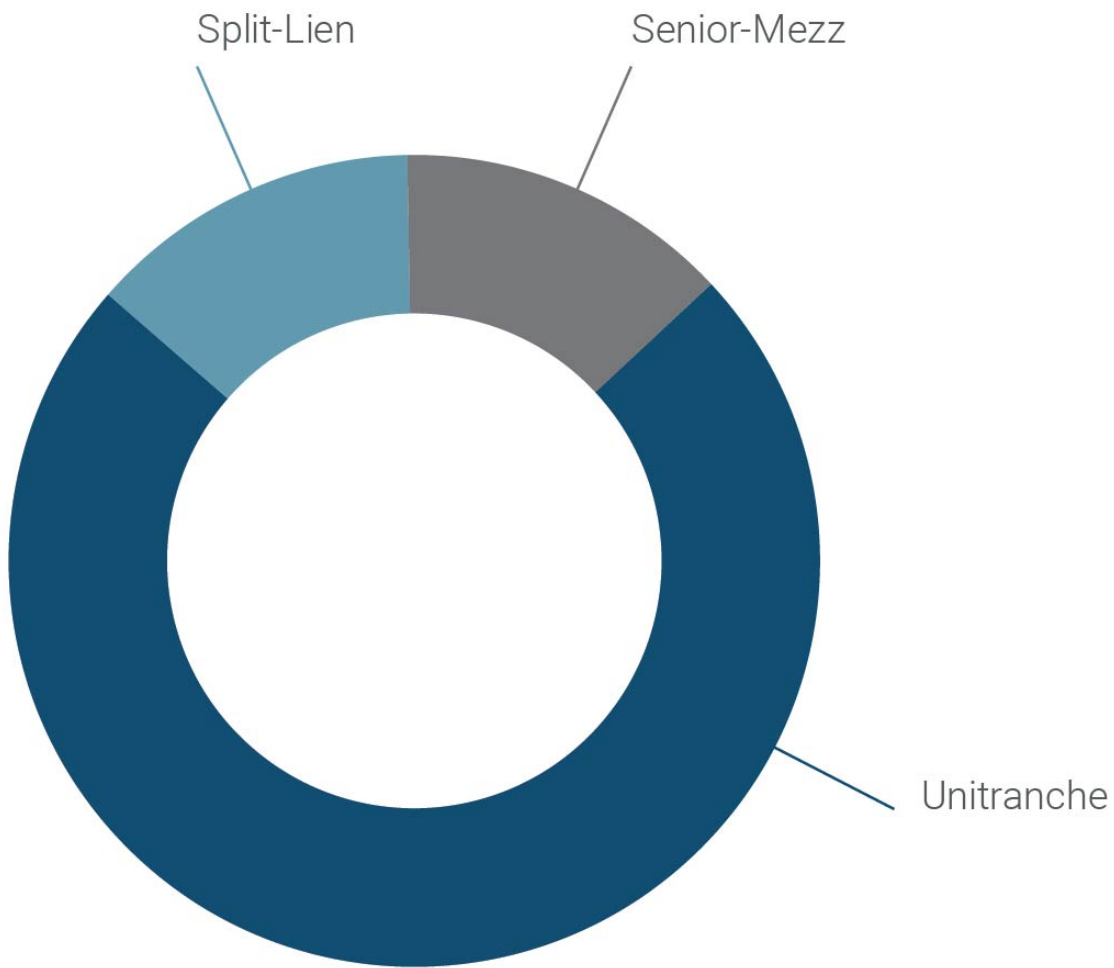
BY THE NUMBERS

# USE OF PROCEEDS



BY THE NUMBERS

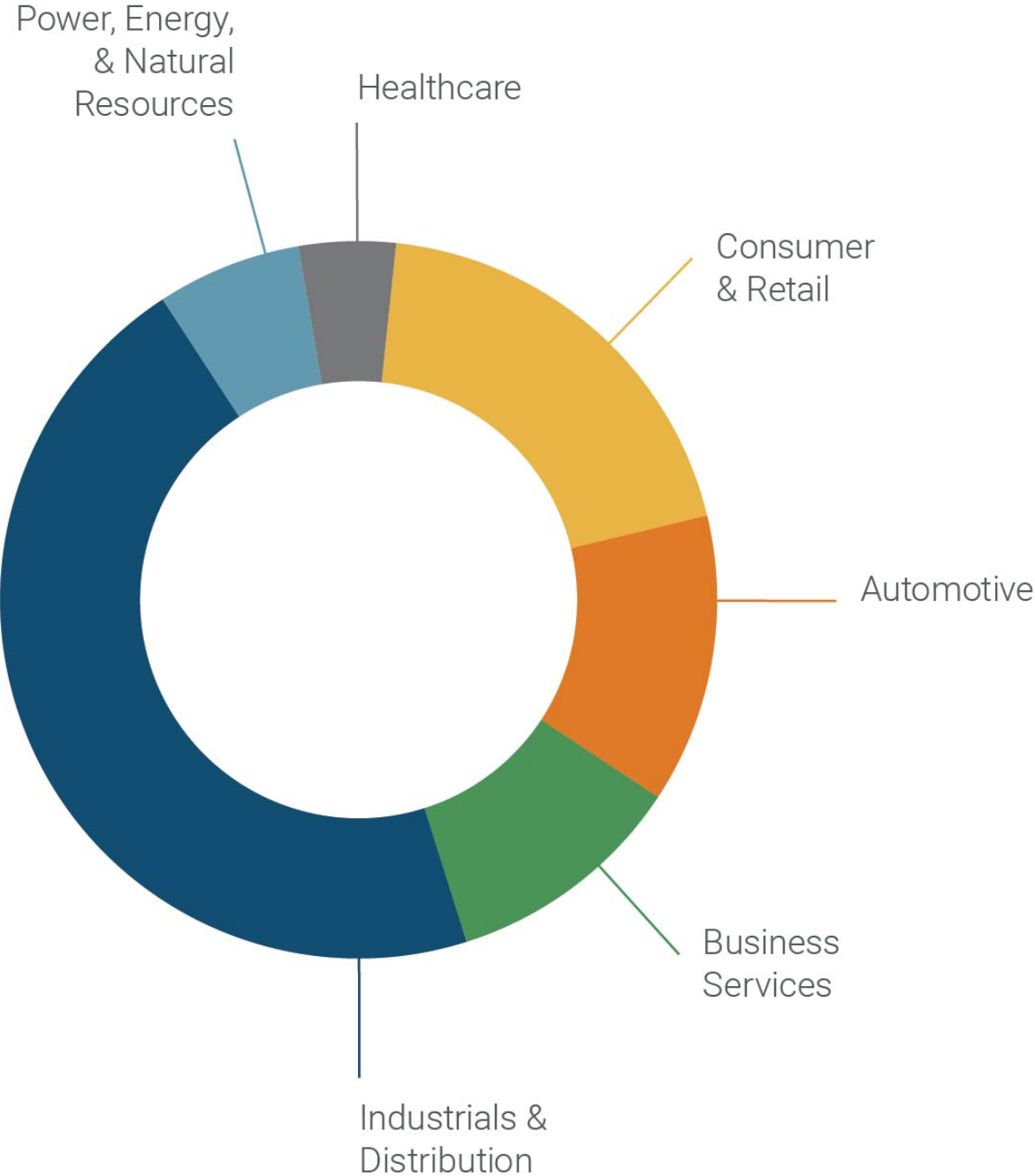
# STRUCTURE





BY THE NUMBERS

# INDUSTRY



# REPRESENTATIVE TRANSACTIONS



# REPRESENTATIVE TRANSACTIONS



Acquired by



Sole lead arranger for credit facilities related to an acquisition

**\$190 million**



RANDALL FOODS  
EST. 1952

Acquired by



Sole lead arranger for credit facilities related to an acquisition

**Undisclosed**



Acquired by



Sole lead arranger for credit facilities related to an acquisition

**\$53 million**



Acquired by



Sole lead arranger for credit facilities related to an acquisition

**\$163 million**

# REPRESENTATIVE TRANSACTIONS



Acquired by



Sole lead arranger for credit facilities related to an acquisition

**\$225 million**



Acquired by



Sole lead arranger for credit facilities related to an acquisition

**\$55 million**

## Project Blue Quail

Sole lead arranger for credit facilities related to an acquisition

**\$220 million**



The Perfect Fit

Sole lead arranger for credit facilities related to an acquisition

**Undisclosed**



# REPRESENTATIVE TRANSACTIONS



Acquired by



Sole lead arranger for credit facilities related to an acquisition

**Undisclosed**

Rapid Pump &  
Meter Service  
Co., Inc.



Machinery  
Services  
Corp.

Sole lead arranger for credit facilities related to an acquisition

**\$38 million**



Acquired by



Sole lead arranger for credit facilities related to an acquisition

**\$143 million**



Acquired by



Sole lead arranger for credit facilities related to an acquisition

**\$110 million**

# NEW HIRES/ PROMOTIONS





NEW HIRES/PROMOTIONS

# NEW HIRES

In order to ensure that each of our client partners received the client service they expect from Configure, we expanded our team in 2022. We welcomed Jerry McDonald as a Managing Director, while Jagger Barnes, Jason Krebs, Fitz Marren, and Sam Vaughn joined the team as Analysts.



**Jerry McDonald**  
Managing Director



**Jagger Barnes**  
Analyst



**Jason Krebs**  
Analyst



**Fitz Marren**  
Analyst



**Sam Vaughn**  
Analyst

NEW HIRES/PROMOTIONS

# PROMOTIONS

We are thrilled to have announced the promotions of Uj Rai and Kyle Stinchcomb to Vice Presidents, and Raymond Heartsill to Associate.



**Uj Rai**  
Vice President



**Kyle Stinchcomb**  
Vice President



**Raymond Heartsill**  
Associate



# OUR TEAM





# OUR TEAM



**Jay Jacquin**  
Managing Director



**James Hadfield**  
Managing Director



**Joseph Weissglass**  
Managing Director



**Doug Clarida**  
Managing Director



**Pia DeDeyn**  
Managing Director



**Mike Garvin**  
Managing Director



**Jerry McDonald**  
Managing Director

# OUR TEAM



**Matthew Guill**  
Director



**James Bardenwerper**  
Vice President



**Uj Rai**  
Vice President



**Kyle Stinchcomb**  
Vice President



**K.T. Taratus**  
Vice President



**Raymond Heartsill**  
Associate



**Brooke Tillis**  
Associate



# OUR TEAM



**Jagger Barnes**  
Analyst



**Jason Krebs**  
Analyst



**Fitz Marren**  
Analyst



**Sam Vaughn**  
Analyst



**Austin Weiermiller**  
Analyst



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